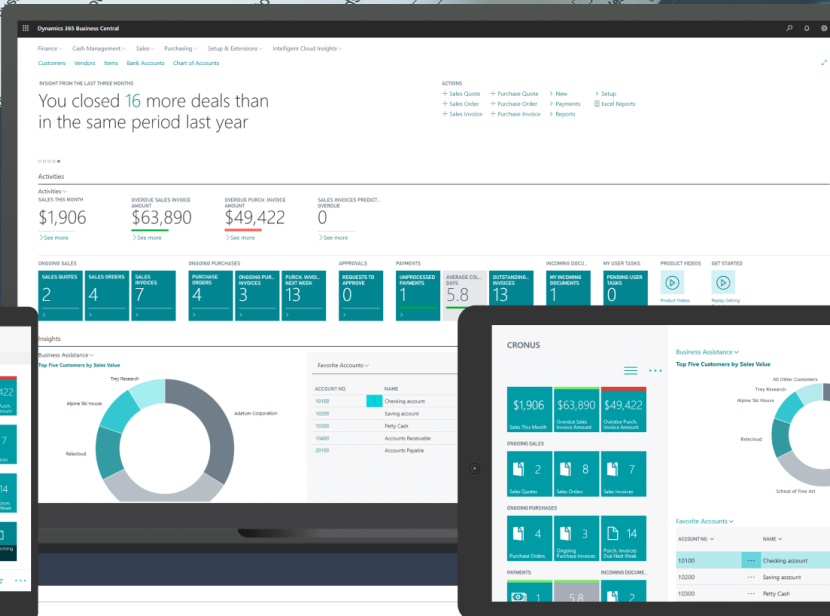
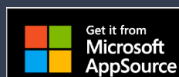




Credit Check

Dynamics 365 Business Central Extended Credit Check



Contract Starting Date	Contract Ending Date	Contract No.	Credit Limit (LCY)	Additional Credit Limit	Additional Credit Limit Valid To	Allowed Overdue	Allowed Overdue Valid To
01.01.2019	01.01.2022	ABC	1 000,00	200,00	01.09.2020		

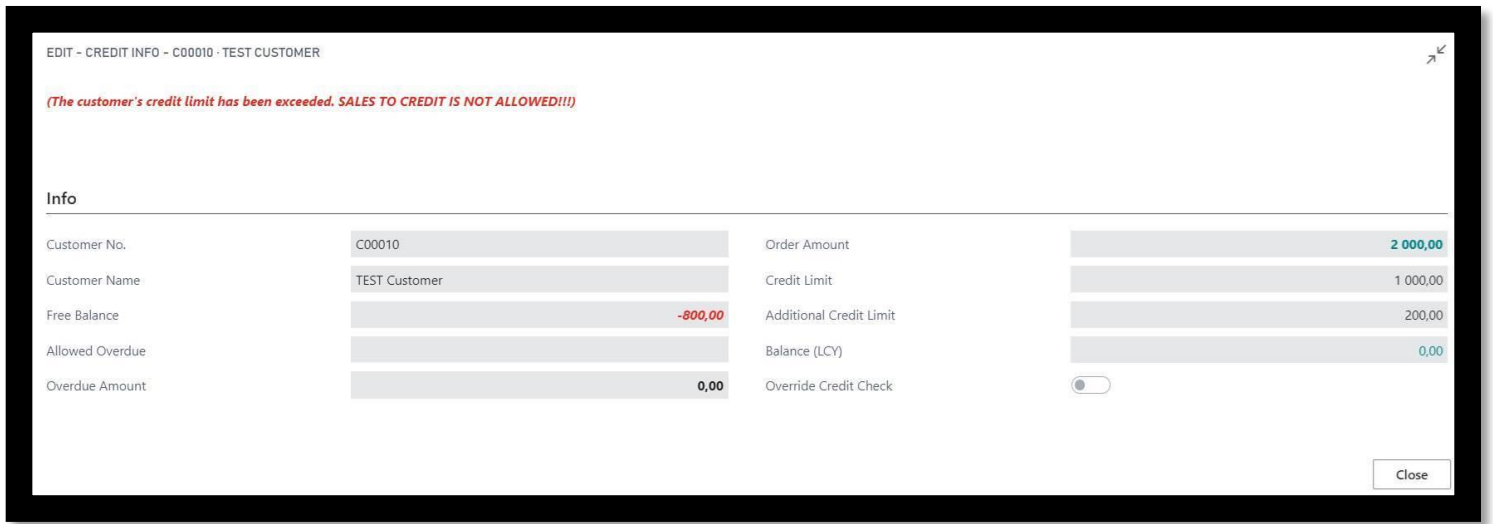
Credit Info

Free Balance	400,00
Allowed Overdue	
Overdue Amount	0,00
Transaction Amount	800,00

Manage customer credit limit and block sales if required.
Manage customer credit limit and block sales if required.

Options

- Bind the customer's credit agreement with sales and set its validity date.
- Bind the credit limits specified in the credit agreement with the customer and, if necessary, add an additional credit limit with the validity period.
- If the credit limit is exceeded, the user is informed that the amount of the transaction exceeds the available credit.
- In case of customer indebtedness, the sale is blocked and in case of a transaction, the Business Central user will be notified.
- At least one authorized person with a valid authorization must be involved with the customer.



You're often working with a considerable number of customers and suppliers and it can be challenging to oversee all of them at once. Adding your key accounts to a monitoring list enables you to receive notifications of any changes in their credit limit so you can react quickly before it is too late.

This extension gives user the opportunity to manage customer credit limit policy.

Key Features

- Add Customer credit contract with a time limit.
- Block sales to the Customer after the Credit limit is exceeded.
- Block sales to the Customer if there are overdue invoices.
- Add additional Credit limit with a time limit.
- Exclude overdue invoices.



Supported Editions

This extension supports both the Essential and Premium editions of Microsoft Dynamics 365 Business Central.



Extended Credit Check

By BCS Itera
Dynamics 365

Manage customer credit limit
and block sales if required.

Free trial

For more information and pricing please contact BCS Itera AS:

itera.ee [+372 650 3380](tel:+3726503380) itera@itera.ee

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