 COST
POCKET

Travel without
receipts

Available on the
App Store

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 BCS itera

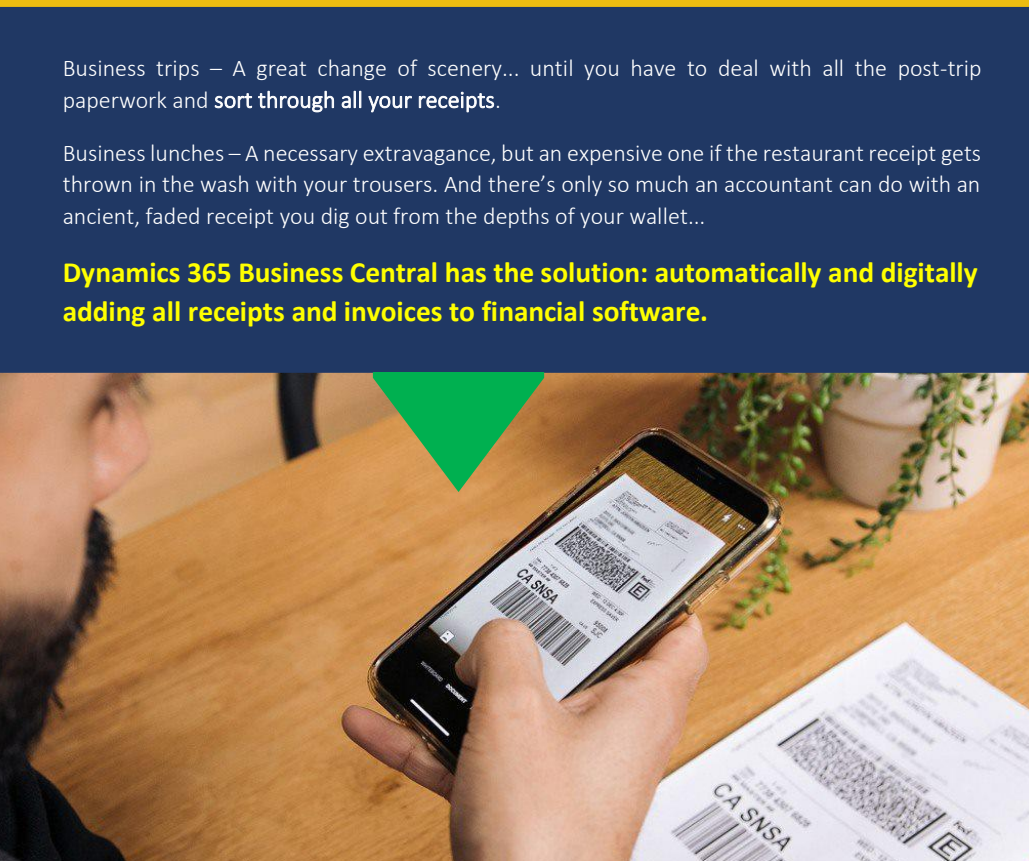
CostPocket expense reports for Microsoft Dynamics 365 Business Central

Receipts and invoices automatically and digitally added to financial software

Business trips – A great change of scenery... until you have to deal with all the post-trip paperwork and sort through all your receipts.

Business lunches – A necessary extravagance, but an expensive one if the restaurant receipt gets thrown in the wash with your trousers. And there's only so much an accountant can do with an ancient, faded receipt you dig out from the depths of your wallet...

Dynamics 365 Business Central has the solution: automatically and digitally adding all receipts and invoices to financial software.



Who's it designed for?

- Companies that **deal with expense reports and receipts on a daily basis** – gathering, processing, manual data entering, approving, archiving
- Companies where managers **value their employees' time**
- Companies in which **employee satisfaction** is considered important

What's it designed for?

From the moment a receipt is issued, the solution enables you to manage the entire process digitally and data is entered only once (see figure).

Receipt management in **Business Central** and **CostPocket**

What do I get out of it?

- Management of expense receipts is significantly streamlined – you will save up to 75% of the time you would otherwise spend dealing with such paperwork
- 100% digital handling and archiving of expense reports
- Automated purchase entries in your supplies register and debt entries in your employee register
- Higher employee satisfaction

How much does it cost?

€45 per month +
CostPocket monthly fee

Managing expense receipts without the aid of a digital solution:

I'm given a receipt

I shove it in my pocket and hold onto it for later

I pile up all my receipts and invoices and cobble together an expenses report in Excel

I send the report off to be approved and it's shunted from one desk to another

Eventually the accountant crunches the numbers

The secretary spends ages looking for the shelf old receipts are stored on

I'm given a receipt

I take a photo of it and CostPocket digitizes the receipt

At the end of the month I confirm all the expenses in the app

Everything's then approved digitally in Business Central

The accountant checks it all and tots everything up

Expense report and receipts are digitally archived (searchable and findable)



The screenshot displays the BCS itera software interface. On the left, there's a list of expense documents with columns for ID, description, and date. The main area shows a detailed view of a receipt from 'www.tänav.ee' for 'Arve: 2135503', dated '08.10.2019 12:18:37'. The receipt lists items like 'PÄRMISED VÕRSTAD', 'Pärmiseid Sõstruure L', 'KALAHLELET', 'KAPPALE SPORR KUMPLEIT', 'SÕSTRUKOOTE SÕPRUKIT', and 'PÄRMISED-VAPEL LÕHKVALAT KUMPL'. The total amount is 14,40. On the right, there's a table with columns for 'Description' and 'Amount incl. VAT'. The table shows 'Small supplies to office' for 8,30 and 'Other supplies' for 2,99. Below the table, there's an 'Attachments' section showing a scanned receipt from 'K-RAUTA'.

Description	Amount incl. VAT
Small supplies to office	8,30
Other supplies	2,99

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